CCH Axcess™ Tax 2024-3.0.1 Release Notes

March 5, 2025



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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: CCH Axcess Product Support.

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: Release Notes.

Visit the <u>Application Status</u> web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to Contact Us to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Axcess™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Axcess™ Tax Release Notes for the current year and for prior years, visit the Release Notes page on our Customer Support site.

Highlights for Release 2024-3.0.1

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Tax Updates

Partnership

Nebraska. After clarification from the state, Form 2220N, Underpayment of Estimated Tax for Corporations, S Corporations, and Partnerships, Line 1, should equal Form 1065N, Line 16.

S Corporation

Nebraska. After clarification from the state, Form 2220N, Underpayment of Estimated Tax for Corporations, S Corporations, and Partnerships, Line 1, should equal Form 1120-SN, Line 16.

Estate & Gift

Form 709, Schedule A.

- The spouse's Form 709, Schedule A, Parts 2 and 3, will print "See continuation sheet(s)" when input to print all gifts on continuation sheets is selected.
- The spouse's name and Social Security Number will print at the top of Schedule A continuation sheets for the spouse's Form 709.